

THELEN REID & PRIEST LLP
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Attorneys for Brandes Investment Partners, L.P. and
Oki America, Inc.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

DELPHI CORPORATION, et al.,

Debtors.

Chapter 11

Case No. 05-44481 (RDD)

(Jointly Administered)

**VERIFIED STATEMENT PURSUANT TO RULE 2019
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, Thelen Reid & Priest LLP submits this verified statement of representation of the following parties in interest in this proceeding:

1. The firm represents the following entities:
 - a. Brandes Investment Partners L.P. (“Brandes”), 11988 El Camino Real, Suite 500, San Diego, CA 92130.
 - b. Oki America, Inc. a/k/a Oki Semiconductor (collectively, “Oki”), 785 N. Mary Avenue, Sunnyvale, CA 94085.
2. Brandes is a member of the Committee of Equity Security Holders.
3. Oki has been a supplier to one or more of the Debtors and has filed claims for monies owed to it. The amount owed to Oki by Delphi Automotive Systems LLC, Case No. 05-44640 (RDD), is \$2,081,210.59. Oki’s claim is secured by setoff of \$652,282.73.

I verify under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York
November 22, 2006

Respectfully submitted,

THELEN REID & PRIEST LLP

By: /s/ Daniel A. Lowenthal
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